

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

March 27, 1980

RECORDATION NO 9500

Secretary

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Interstate Commerce CommissionMAR 281980-1 00 PM

Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

Filing of Release ("Release") dated February 1, Re: 1980, under the Equipment Mortgage ("Mortgage") dated as of December 30, 1977, between North American Car Corporation (the "Company") and The

First National Bank of Chicago, as Agent.

Dear Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are six executed counterparts of the above described Release. Under the Release, Mortgagee releases from the encumbrances of the Mortgage, and an Assignment of Leases filed pursuant to the Mortgage, those railcars and the leases thereof, as set forth in the Release. The Mortgage was recorded with the Interstate Commerce Commission as Document No. 9506.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining two copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly <u>v</u>ours

James M. Gi Attorney

JMG/dak enc.

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WHEREAS, as of the date hereof, North AMBELSTATE COMMERCE PORTION, a Delaware corporation, (hereinafter called the "Grantee") has paid aggregate principal amounts of indebtedness outstanding under the Loan Agreement dated as of December 30, 1977, (the "Loan Agreement") among Grantee, The First National Bank of Chicago, a national banking association (hereinafter called "Grantor"), and the other banks named therein, to release the security interest in and lien on certain of the Grantee's Equipment (as defined in the Loan Agreement), as set forth and described in Attachment A hereto;

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, for itself and the other banks named therein, for and in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged does hereby release, convey and quit-claim, unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Mortgage and Assignment of Leases filed and recorded under former Section 20C (now Section 11303) of the Interstate Commerce Act, as Document Number 9506 upon (i) any and all of the Grantee's Equipment listed in Attachment A hereto; (ii) the leases with respect to such released equipment; and (iii) all appurtenances and privileged thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

THE FIRST NATIONAL BANK OF CHICAGO Dated: February 1, 1980 (Seal)

STATE OF ILLINOIS)

COUNTY OF COOK

W. Le Bulle , to me personally known, who being by me duly sworn says that he is a command being first National Bank of Chicago that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was singed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

My Commission Expires:

9-4-80

ATTACHMENT A

Quantity	Sérial No.(s)	Description
24	36257-36280	Class IO, 100 ton, 2,917 cu. ft. Hopper Cars
4	36313 - 36316	Same as Above
3	59186 - 59188	Class IO, 100 ton, 5,750 cu. ft. Hopper Cars
3	59207 - 59209	Same as Above
11	59211 - 59221	Same as Above
2	59250 - 59251	Same as Above
1	59340	Same as Above
12	59361 - 59372	Same as Above
5	77206 - 77210	Class 111A100W3, 100 ton, 23,700 Gallon Capacity Tank Cars
32	94081 - 94112	Class IO, 100 ton, 3,000 cu. ft. Hopper Cars
2	94118, 94119	Same as Above
8	390164 - 390171	Class LO, 100 ton, 4,000 cu. ft. Hopper Cars
106	481875 - 481980	Class IO, 100 ton, 4,750 cu. ft. Hopper Cars
3	482115 - 482117	Same as Above · ·
. 5	482145 - 482149	Same as Above
1	482162	Same as Above
10	482182 - 482191	Same as Above
19	482580 - 482598	Same as Above
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